

MA Plan Finder and Beneficiary Estimation Instruction Guide

Background: The National Association of Chronic Disease Directors (NACDD) has developed a Medicare Diabetes Prevention Program (MDPP) Revenue Projection web-based tool that MDPP suppliers can use to estimate program referrals, enrollments and earnings. The goal of the tool is to help existing or potential MDPP suppliers forecast the total revenue their program may accrue based on their service area. MDPP suppliers will enter their service area information to view estimated revenue projections based on Physician Fee Schedule (PFS) payment rates.

To seek reimbursement from **Medicare Advantage (MA) plans**, however, programs may need to contract with a specific MA plan and may be paid a negotiated payment rate. Accordingly, this resource was developed to help programs find out **1**) which MA plan(s) are in their geographic region and **2**) approximately how many beneficiaries are enrolled in each plan.

Follow th) A list of MA plans) The number of M each MA plan	nese steps to find: s located in a service area ledicare beneficiaries enrolled in	1 Foll Con Stat left-	ow this <u>link</u> to the firm "Monthly M :e/County/Contra hand column. Re	e CMS websit I A Enrollment a ct" is selecte ference the e
CMS.GOV Centers for	r Medicare & Medicaid Services		About CMS News	room Q
Medicare Medicaid/CHIP	Medicare-Medicaid Private Innovation	Regulations &	Research, Statistics,	Outreach &
Medicare Advantage/Part D Contract and Enrollment Data	Monthly MA Enrollmen	t by		
Medicare Advantage/Part D Contract and Enrollment Data Monthly Contract and Enrollment Summary Report	Monthly MA Enrollmen State/County/Contrac Monthly MA Enrollment by State/County/Contrac	t by t		
Medicare Advantage/Part D Contract and Enrollment Data Monthly Contract and Enrollment Summary Report Monthly Enrollment by Contract	Monthly MA Enrollmen State/County/Contrac Monthly MA Enrollment by State/County/Contrac	t by t st	Entries Filter On	
Medicare Advantage/Part D Contract and Enrollment Data Monthly Contract and Enrollment Summary Report Monthly Enrollment by Contract Monthly Enrollment by Contract/Plan/State/County	Monthly MA Enrollmen State/County/Contrac Monthly MA Enrollment by State/County/Contrac Showing 1-10 of 202 entries	t by t st 10 per	Entries Filter On	
Medicare Advantage/Part D Contract and Enrollment Data Monthly Contract and Enrollment Summary Report Monthly Enrollment by Contract Monthly Enrollment by Contract/Plan/State/County Monthly Enrollment by Plan	Monthly MA Enrollmen State/County/Contract Monthly MA Enrollment by State/County/Contract Showing 1-10 of 202 entries	t by t st 10 per	Entries Filter On	
Medicare Advantage/Part D Contract and Enrollment Data Monthly Contract and Enrollment Summary Report Monthly Enrollment by Contract Monthly Enrollment by Contract/Plan/State/County Monthly Enrollment by Plan Monthly Enrollment by State Monthly Online Enrollment Center (OEC) Report	Monthly MA Enrollmen State/County/Contract Monthly MA Enrollment by State/County/Contract Showing 1-10 of 202 entries Title \$	t by t st Show 10 per Report Po 2023-07	Entries Filter On rpage 💠	
Medicare Advantage/Part D Contract and Enrollment Data Monthly Contract and Enrollment Summary Report Monthly Enrollment by Contract Monthly Enrollment by Contract/Plan/State/County Monthly Enrollment by Plan Monthly Enrollment by State Monthly Online Enrollment Center (OEC) Report Monthly MA Enrollment by State/County/Contract	Monthly MA Enrollmen State/County/Contract Monthly MA Enrollment by State/County/Contract Showing 1–10 of 202 entries Title \$ MA Enrollment by SCC MA Enrollment by SCC	t by t st Show [10 per 2023-07 2023-07 2023-06	Entries Filter On rpage 🛊	

3

Click on the **"MA Enrollment by**

State/Country/Contract" report you would like to access (select based on dates in the left-hand column. The newest data files will be listed first).

Monthly MA Enrol State/County/Cor	lment by ntract
Nonthly MA Enrollment by State/Coun	ty/Contract
Showing 1–10 of 202 entries	Show Entries Filter On 10 per page
Title 🕈	Report Period \$
MA Enrollment by SCC	2023-07
MA Enrollment by SCC	2023-06

Click to download the second "Alt" report (this will be a large Excel file with data from all 50 states; it may take a moment for the file to download at bottom of screen).

MA Enrollment by SCC 2023 07							
Title	MA Enrollment by SCC						
Report Period	2023-07						
🕑 Downloa	ds						
	ds 11_MA_2023_07						
Downloa SCC_Enrollme SCC_Enrollme	ds nt_MA_2023_07 nt_MA_Alt_2023_07						

Open the download and click into the download folder. You will see two files. Open the

"SCC_Enrollment_MA_Alt_2023_..." Excel file. It will be a large file and may take a moment to open.

	Name	Туре	Compressed size	Password p Size		Ratio
	Read_Me_SCC_EnrolIment_MA_202	Text Document	2 KB	No	4 KB	58%
•	SCC_Enrollment_MA_Alt_2023_07	Microsoft Excel Comma S	409 KB	No	4,906 KB	92%

6

5

Locate the **Data** tab at the top of the file and select **the entire first row** of data that include the data titles such as "**County**," "**State**,", and "**Contract ID**." Press "**Filter**" button. Down arrows will appear within each of the column titles that can be used to filter the data. Reference the screenshot below for what the filter button looks like.

FI	ile H	ome		بر ا	Queri	es & Conne	ctions		Review .	Au		∇	
Da	Get		Refr All	sh [E Prope	erties inks	(Drganization	Stocks	× ▼ ZA	<pre>◆ A12 ↓ Sort</pre>	Filter	Reapply
Get	& Transform	n Data		Qu	ueries & (Connections		Da	ta Types			Sort & Filte	er
A1	L	*	:	ĸ	× .	fx Cou	inty						
A1	A	*	B	×	 C 	fx Cou	E	F	G	Н	1	J	K
A1	A	• • Sta	: B te ▼	X] (on	C ntrac •	fx Cou D Organiz *	E Organiz •	F Plan Tyj 🔻	G SSA Coc *	H FIPS Co 💌	l Enroll 💌	J	K
A1	A County Autauga	 Sta AL 	E B te ▼	< (on	C ntrac - 90091	fx Cou D Organiz * UNITED M	E Organiz ¥ HCPP - 18	F Plan Tyr * HCPP - 183	G SSA Coc + 1000	H FIPS Co 🕶 1001	I Enroll 👻	J	K
A1	A County Autauga Autauga	 Sta AL AL 	B te	< (on F 01	C ntrac • 90091 104	fx Cou D Organiz = UNITED M BLUE CRO	E Organiz ~ HCPP - 18 Local CCP	F Plan Tyr • HCPP - 183 Local PPO	G SSA Coc - 1000 1000	H FIPS Co - 1001 1001	I Enroll 👻 921	J	K
A1 1 2 3 4	A County Autauga Autauga Autauga	 ✓ Sta AL AL AL 	B te 💌	C on F 01 F 01	C ntrac • 90091 104 107	fx Cou D Organiz • UNITED M BLUE CRO HEALTH C	E Organiz • HCPP - 18 Local CCP Local CCP	F Plan Tyj ¥ HCPP - 183 Local PPO Local PPO	G SSA Coc * 1000 1000 1000	H FIPS Co + 1001 1001 1001	I Enroll * 921	J	K

Click on the arrows in the **"State" and "County"** columns to filter results to a specific service area. For example, if you wanted to see results for King County in the state of Washington you would:

- 1) Click the "State" column arrow and
- 2) Click the "Select All" button to deselect all states
- 3) Scroll to "WA" and check the box
- 4) Press the "OK" button

Now the Excel file would be filtered to only the state of Washington. To filter to a specific county, you would:

- 1) Click the column arrow for "County"
- 2) Click the "Select All" button to deselect all the counties
- 3) Scroll to find "King" and check the box
- 4) Press the "OK" button

This would filter the Excel table to only data for King County in the state of Washington.

8

(7)

To find enrollment, look at the **"Organization Name" and "Enrolled"** columns to see which MA plans have enrolled Medicare beneficiaries. Once the data is filtered for a specific state and county, consider selecting the arrows for the **"Organization Name**" and select **"Sort A to Z"** to view MA plans in alphabetical order. You can also use this information to fill in the MDPP Revenue Projection Tool "Specific MA plan" information fields.

B4	*	: ×	$\checkmark f_x$	AL						
	A	В	С	U	E	F	G	н		_
1	County .T	State 🖵	Contrac *	Organization Name	Organiz 👻	Plan Ty	SSA Coc 👻	FIPS Co	Enrolled	*
476816	King	WA	900	ONTED MILE WORKERS	HCPP - 183	HCPP - 183	50160	5303		
476817	King	WA	H0028	CHA HMO, INC.	Local CCP	нмо/нмо	50160	53033		19
476818	King	WA	H0088	WELLCARE HEALTH INSU	Local CCP	Local PPO	50160	53033		
476819	King	WA	H0104	BLUE CROSS AND BLUE	Local CCP	Local PPO	50160	53033		
476820	King	WA	H0107	HEALTH CARE SERVICE C	Local CCP	Local PPO	50160	53033		28
476821	King	WA	H0137	COMMONWEALTH CARE	Demo	Medicare-	50160	53033		
476822	King	WA	H0271	CARE IMPROVEMENT PI	Local CCP	Local PPO	50160	53033	1	910

Data Note: You may notice there are multiple MA plans with similar organization names that have different values in the "**Contract ID**" column. These can be considered all part of the same MA plan for the purposes of estimation.

Side Note: After downloading the files from the CMS website, you may click the file titled "Read_Me_SCC_Enrollment_MA_..." to view information about the file type, the types of data included in the download, and any special notes related to the data. Reference the screenshot to the right for an example of what the file will look like when opened.

To learn more, see the <u>MDPP Implementation Resources</u> page on the National DPP Coverage Toolkit. Questions? Reach out to the <u>CMMI MDPP Support Center</u>

The **Building Capacity for Public and Private Payer Coverage of the National DPP Lifestyle Change Program** project is supported by the Centers for Disease Control and Prevention (CDC) of the U.S. Department of Health and Human Services (HHS) as part of a financial assistance award totaling **\$4.3 million for grant year 6** with 100 percent funded by CDC/HHS. The contents are those of author(s) and do not necessarily represent the official views of, nor an endorsement, by CDC/HHS, or the U.S. Government.

Since 1988, the National Association of Chronic Disease Directors and its more than 7,000 Members have worked to strengthen state-based leadership and expertise for chronic disease prevention and control in all states, territories, and nationally. Learn more at chronicdisease.org.

If you require this document in an alternative format, such as large print or a colored background, please contact the Communications Department at publications@chronicdisease.org. Alternate formats can be made available within two weeks of a request.

 \bigcirc